

LMN Finance Designated Activity Company
5th Floor, The Exchange
George's Dock, IFSC
Dublin 1, D01 W3P9, Ireland

Cayman Islands Stock Exchange
4th Floor, Eden House
Elizabethan Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

5 July 2023

NOTICE

Dear Sir/Madam

We refer to the admission to listing on the Cayman Islands Stock Exchange (the "**Exchange**") of the up to GBP 2,000,000,000 unsecured note due 2 March 2080 (the "**Note**") issued by LMN Finance Designated Activity Company (the "**Issuer**") and listed on the Official List of the Exchange on 13 May 2020.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the indebtedness under the Note was repaid in full by the Issuer on 7 November 2022 (the "**Repayment**").

Pursuant to paragraph 3.9 of the listing rules, the Issuer hereby gives notice to the Exchange, that pursuant to the Repayment the interests of the holders of the Note have been redeemed and requests that the listing with respect to the Note be withdrawn.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

Yours faithfully



For and on behalf of
LMN Finance Designated Activity Company

Name: *Christian Curriwan*
Title: Director